

# PENSION GROUP EAST

June 2, 2009

8:00 – 9:00 a.m. **Continental Breakfast**

9:00 – 9:05 a.m. **Welcome & PGE Business**

9:05 – 9:10 a.m.       **Asset Allocation Challenge Update**  
Margaret Tobiasen  
Informa Investment Solutions, Inc.

9:10 – 9:40 a.m. **Opening Remarks**  
Mr. James L. “Jamie” Dimon,  
Chairman and Chief Executive Officer  
JP Morgan Chase

9:40 – 10:15 a.m.       **“Economic Outlook: Better, But Not Out of the Woods”**  
Mr. Joshua N. Feinman, Chief Economist & Managing Director  
DB Advisors of Deutsche Bank

10:15 – 10:50 a.m.       **“The Impact of Regulation on Mark to Market Accounting”**  
Mr. Michael Mykytiw, Executive Director – Fund Accounting  
Leroy Wall, Executive Director – Private Equity Fund Services  
JP Morgan Chase

10:50 – 11:05 a.m.       **BREAK**

11:05 – 11:40 a.m.       **“Securities Lending – Risk Management for Plan Sponsor’s on Today’s  
Credit Markets”**  
William Smith – Managing Director – Securities Lending  
JP Morgan Chase

11:40 – 12:15.m.       **“The Great Recession of 2008-09:  
Causes and Effects on New Jersey’s Pension Portfolio”**  
William Clark, Director of Investment – State of New Jersey

12:15 – 2:00 p.m.       **Lunch**

LOCATION:               JP Morgan Chase  
270 Park Avenue, 50<sup>th</sup> Floor  
New York, NY 10017